**INTEREST RATES MARKET NOTICE**

**Date: 27 May 2015**

**Subject:** Tap Issue

***(INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED –“IDCG06”)***

***REVISED***

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The JSE Limited has granted a listing to **INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED ,** with effect from 29 May 2015 under a **Unsecured** dated **20 November 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** 350,000,000.00

**Total Amount Following Tap Issue** R830,000,000.00

**Bond Code** IDCG06

**Nominal Issued** 350,000,000.00

**Issue Price** 97.5285%

**Coupon** 9.55%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 24 November 2024

**Books Close** 19 May, 19 November

**Interest Date(s)** 24 May, 24 November

**Last Day to Register** 18 May, 18 November

**Issue Date** 29 May 2015

**Date Convention** Following

**Interest Commencement Date** 24 November 2014

**First Interest Date** 24 May 2015

**ISIN No.** ZAG000121732

**Additional Information** Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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